

Please contact Dr. Richard Loren Held for preliminary information or to discuss any questions as Unity in Lynnwood continues to serve her community – those who are with us today and those who are yet-to-come.

Note: We suggest that you consult your financial planner or attorney regarding any of these options.

## LEGACY PROGRAM



Thank you  
for your commitment to perpetuate, for generations to come,  
the many gifts of Unity in Lynnwood,  
a Unity World Ministries organization.

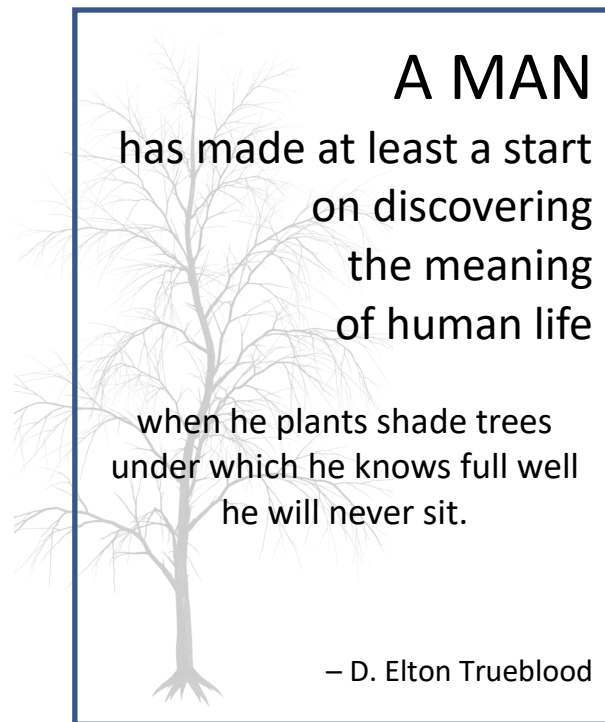
## LEGACY PROGRAM



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Dr. Richard Loren Held, Spiritual Director

When you consider those organizations which continue to mean the most to you, is  
**Unity in Lynnwood**  
among them?

If so, please consider making the many gifts of this intentional spiritual community available for years to come through planned giving.



Your Legacy Gift is

## Accessible

You can participate through:

- a bequest in a will or trust assigning cash, stocks, bonds, real estate and other such tangibles;
- a beneficiary designation on an annuity or life insurance policy;
- a beneficiary designation on a retirement account (IRA, 401K, 4035, etc.);
- a Charitable Remainder Trust;
- a Life Estate contract; or
- a Pooled Income Fund.

## Livable

Some are concerned about outliving their resources. Because a bequest means that your gift will not be given until your transition, you will continue to enjoy access to all of your resources.

## Revocable

You can always change your will to reflect your changing circumstances.

## Meaningful

Making a bequest means that Unity in Lynnwood and the many people it serves will become part of *your* legacy. Think of it this way: on some distant day, when a newcomer embraces the noble ideas and the rich culture that is Unity in Lynnwood for the first time, on some level, his or her prayer of thanksgiving will find its way to you.

